

Translation

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**Summary of Consolidated Financial Results
for the Three Months Ended June 30, 2017
(Based on Japanese GAAP)**

July 20, 2017

Company name: Enplas Corporation
 Stock exchange listing: Tokyo
 Stock code: 6961 URL <http://www.enplas.com>
 Representative: President Daisuke Yokota
 Executive Officer / Manager
 Inquiries: Corporate & Administration Division Group Kiyotaka Hoshino TEL 03-6268-0259
 Financial Office
 Scheduled date to file Quarterly Securities Report: August 7, 2017
 Scheduled date to commence dividend payments: –
 Preparation of supplementary material on quarterly financial results: Yes
 Holding of quarterly financial results meeting: Yes (for institutional investors)

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the three months ended June 30, 2017 (from April 1, 2017 to June 30, 2017)

(1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2017	8,464	11.0	1,307	35.5	1,288	57.6	1,003	34.4
Three months ended June 30, 2016	7,629	(21.1)	964	(64.8)	817	(70.8)	746	(61.4)

	Earnings per share		Diluted earnings per share	
	Yen		Yen	
Three months ended June 30, 2017	78.38		–	
Three months ended June 30, 2016	58.32		–	

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of June 30, 2017	56,518	51,353	90.6	4,000.73
As of March 31, 2017	55,249	50,783	91.7	3,958.65

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2017	–	40.00	–	40.00	80.00
Year ending March 31, 2018	–				
Year ending March 31, 2018 (Forecast)		40.00	–	40.00	80.00

3. Forecast of consolidated financial results for the year ending March 31, 2018 (from April 1, 2017 to March 31, 2018)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2017	15,500	(2.5)	1,700	(18.5)	1,700	(10.7)	1,200	(65.9)	93.77
Full year	32,000	(3.0)	4,000	(3.7)	4,000	(1.9)	2,800	(45.7)	218.80

4. Notes

- (1) Changes in significant subsidiaries during the three months ended June 30, 2017
 (changes in specified subsidiaries resulting in the change in scope of consolidation): No
- (2) Application of special accounting methods for preparing quarterly consolidated financial statements: No
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
- Changes in accounting policies due to revisions to accounting standards and other regulations: No
- Changes in accounting policies due to other reasons: No
- Changes in accounting estimates: No
- Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2017	18,232,897 shares	As of March 31, 2017	18,232,897 shares
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Number of treasury shares at the end of the period

As of June 30, 2017	5,435,965 shares	As of March 31, 2017	5,435,965 shares
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Average number of shares during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2017	12,796,932 shares	Three months ended June 30, 2016	12,797,075 shares
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Quarterly consolidated financial statements
Consolidated balance sheets

(Millions of yen)

	As of March 31, 2017	As of June 30, 2017
Assets		
Current assets		
Cash and deposits	25,686	22,879
Notes and accounts receivable - trade	7,022	7,851
Securities	200	200
Finished goods	766	838
Work in process	513	462
Raw materials and supplies	1,115	1,349
Income taxes receivable	595	829
Other	1,541	1,434
Allowance for doubtful accounts	(8)	(9)
Total current assets	37,434	35,837
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	2,931	3,325
Machinery, equipment and vehicles, net	2,149	2,195
Land	6,716	6,794
Other, net	1,090	1,077
Total property, plant and equipment	12,888	13,393
Intangible assets		
Software	461	424
Goodwill	102	2,564
Other	4	7
Total intangible assets	568	2,996
Investments and other assets, gross	4,358	4,291
Total non-current assets	17,815	20,681
Total assets	55,249	56,518

(Millions of yen)

	As of March 31, 2017	As of June 30, 2017
Liabilities		
Current liabilities		
Accounts payable - trade	1,141	1,415
Accounts payable - other	613	926
Income taxes payable	297	349
Provision for bonuses	585	322
Provision for directors' bonuses	58	16
Other	906	1,305
Total current liabilities	3,602	4,335
Non-current liabilities		
Net defined benefit liability	25	27
Provision for directors' retirement benefits	15	11
Provision for loss on litigation	456	455
Other	366	335
Total non-current liabilities	863	829
Total liabilities	4,465	5,165
Net assets		
Shareholders' equity		
Capital stock	8,080	8,080
Capital surplus	7,569	7,569
Retained earnings	48,223	48,714
Treasury shares	(13,989)	(13,989)
Total shareholders' equity	49,884	50,375
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	354	386
Foreign currency translation adjustment	379	404
Remeasurements of defined benefit plans	40	30
Total accumulated other comprehensive income	774	821
Non-controlling interests	74	75
Subscription rights to shares	50	80
Total net assets	50,783	51,353
Total liabilities and net assets	55,249	56,518

Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

Consolidated statements of income (cumulative)

(Millions of yen)

	Three months ended June 30, 2016	Three months ended June 30, 2017
Net sales	7,629	8,464
Cost of sales	3,945	4,332
Gross profit	3,683	4,132
Selling, general and administrative expenses	2,718	2,825
Operating profit	964	1,307
Non-operating income		
Interest income	9	12
Dividend income	8	9
Gain on sales of scraps	11	12
Other	29	24
Total non-operating income	58	58
Non-operating expenses		
Rent expenses on non-current assets	6	4
Share of loss of entities accounted for using equity method	122	44
Foreign exchange losses	68	25
Other	9	4
Total non-operating expenses	205	77
Ordinary profit	817	1,288
Extraordinary income		
Gain on sales of non-current assets	3	1
Total extraordinary income	3	1
Extraordinary losses		
Loss on sales of non-current assets	8	1
Total extraordinary losses	8	1
Profit before income taxes	812	1,287
Income taxes - current	181	225
Income taxes - deferred	(121)	49
Total income taxes	60	275
Profit	751	1,012
Profit attributable to non-controlling interests	5	9
Profit attributable to owners of parent	746	1,003

Consolidated statements of comprehensive income (cumulative)

(Millions of yen)

	Three months ended June 30, 2016	Three months ended June 30, 2017
Profit	751	1,012
Other comprehensive income		
Valuation difference on available-for-sale securities	(47)	32
Foreign currency translation adjustment	(1,560)	26
Remeasurements of defined benefit plans, net of tax	(10)	(10)
Share of other comprehensive income of entities accounted for using equity method	(36)	(2)
Total other comprehensive income	(1,655)	45
Comprehensive income	(903)	1,058
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(903)	1,050
Comprehensive income attributable to non-controlling interests	0	7